

## Fill in this information to identify the case:

Debtor name **Firestar Diamond, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**Case number (if known) **18-10509 (SHL)**☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest

## 2. Cash on hand

\$319.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account  
number3.1. **HSBC Bank (USA), National  
Association****Operating/Checking  
Account****9209****\$25,723.00**3.2. **HSBC Bank (USA), National  
Association****A/R Checking Account****3004****\$3,187,202.00**3.3. **HSBC Bank (USA), National  
Association****Payroll/Checking  
Account****6799****\$101,118.00**3.4. **Israel Discount Bank of New York****Checking Account****1657****\$17,525.00**

## 4. Other cash equivalents (Identify all)

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,331,887.00

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

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- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**Rent Security Deposit for 22 West 48th Street, Suite 707**

**22 Rock Plaza LLC**

**22 West 48th Street**

7.1. **New York, NY 10036** **\$19,100.00**

**Rent Security Deposit for 592 Fifth Avenue, 3rd Floor**

**UOB Realty (USA) Limited Partnership**

**592 Fifth Avenue**

7.2. **New York, NY 10036** **\$156,484.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.3. **Mequon, WI 53092** **\$3,500.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.4. **Mequon, WI 53092** **\$7,500.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.5. **Mequon, WI 53092** **\$1,050.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.6. **Mequon, WI 53092** **\$3,000.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.7. **Mequon, WI 53092** **\$5,000.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.8. **Mequon, WI 53092** **\$1,000.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.9. **Mequon, WI 53092** **\$6,000.00**

**Machine Lease Deposit**

**Gemex**

**6040 W. Executive Drive, Suite A**

7.10. **Mequon, WI 53092** **\$16,000.00**

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**Machine Lease Deposit**

**Gemex**

7.11 6040 W. Executive Drive, Suite A  
Mequon, WI 53092

**\$1,500.00**

**Machine Lease Deposit**

**Gemex**

7.12 6040 W. Executive Drive, Suite A  
Mequon, WI 53092

**\$4,000.00**

**Machine Lease Deposit**

**Gemex**

7.13 6040 W. Executive Drive, Suite A  
Mequon, WI 53092

**\$500.00**

**Machine Lease Deposit**

**Gemex**

7.14 6040 W. Executive Drive, Suite A  
Mequon, WI 53092

**\$515.00**

**Rent Security Deposit for 160 Griffith Street, 1st Floor**

**Shine Properties**

7.15 59 Hidden Lake Drive  
North Brunswick, NJ 08902

**\$2,850.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**Marketing Fee for Customers (March 2018 - May 2018)**

**Channel Advisor**

**Lockbox W-502057 / P.O. Box 7777**

8.1. Philadelphia, PA 19175

**\$3,390.00**

**Fee for Production of UPC Symbol for Tags (March 2018 - May 2018)**

**GSI**

**1009 Lenox Drive**

8.2. Lawrence Township, NJ 08648

**\$1,677.00**

**Prepaid Marketing**

**JD - Luxury V**

**8471 Melrose Avenue**

8.3. West Hollywood, CA 90069

**\$32,303.00**

**Fee for Booth at 2018 JCK Trade Show (June 2018)**

**The Plumb Association**

**157 Engle Street**

8.4. Englewood, NJ 07631

**\$3,625.00**

**Marketing Fee for Diamonds in Glass (March 2018 - September 2018)**

**Natasha Schenk**

**Feldkirchenstrasse 30**

8.5. Kalsdorf, Austria 8401

**\$24,032.00**

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8.6.	Line Fee (March 2018) HSBC Bank (USA), National Association 452 Fifth Avenue New York, NY 10018		\$3,332.00
8.7.	Consultation Fee for Evaluation of Employees (March 2018 - May 2018) Praendex / The Kulfan P.O. Box 430 Newbury Port, MA 01950		\$1,160.00
8.8.	Rent for 592 Fifth Avenue, 3rd Floor - March 2018 UOB Realty (USA) Limited Partnership 592 Fifth Avenue New York, NY 10036		\$32,370.00
8.9.	Rent for 22 West 48th Street, Suite 707 - March 2018 22 Rock Plaza LLC 22 West 48th Street New York, NY 10036		\$4,905.00
8.10.	Medical Insurance - March 2018 Cook Group 253 West 35th Street, 12th Floor New York, NY 10001		\$17,289.00
8.11.	Life Insurance (March 2018) Metlife Group P.O. Box 804466 Kansas City, MO 64180		\$635.00
8.12.	Prepaid Salaries		\$232,366.00
8.13.	Prepaid 2017 Taxes (Federal)		\$18,322.00
8.14.	Prepaid 2017 Taxes (New York State)		\$3,625.00
8.15.	Prepaid 2017 Taxes (New York City)		\$8,703.00
8.16.	Prepaid Taxes (Other States)		\$21,848.00
8.17.	Commercial Insurance (March 2018 - November 2018) Travelers CL Remittance Center / P.O. Box 660317 Dallas, TX 75266		\$3,271.00

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**Shipping Insurance (March 2018 - September 2018)**  
**Wasserman**

8.18 **1120 Ponce De Leon Boulevard**  
.**Coral Gables, FL 33134** **\$6,417.00**

**Block Insurance (March 2018 - May 2018)**  
**Wasserman**

8.19 **1120 Ponce De Leon Boulevard**  
.**Coral Gables, FL 33134** **\$8,369.00**

**D&O Insurance (March 2018 - November 2018)**  
**Arc Excess & Surplus**

8.20 **P.O. Box 9012 / 113 South Service Road**  
.**Jericho, NY 11753** **\$11,813.00**

**Fee for Booth at 2018 JCK Trade Show (June 2018)**  
**The Plumb Association**

8.21 **157 Engle Street**  
.**Englewood, NJ 07631** **\$4,125.00**

8.22 **Hotel Deposits for 2018 JCK Trade Show (June 2018)**  
.**Delano/Mandalay Bay** **\$1,225.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$672,801.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 10,944,927.00 - 4,064,962.00 = .... **\$6,879,965.00**  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 9,954,856.00 - 6,459,753.00 = .... **\$3,495,103.00**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$10,375,068.00**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

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		Valuation method used for current value	Current value of debtor's interest
14.	<b>Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
15.	<b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> Name of entity:	% of ownership	
15.1.	<u>Fantasy, Inc. (wholly-owned subsidiary)</u>	<u>100</u> %	<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.** \$0.00  
Add lines 14 through 16. Copy the total to line 83.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b> <u>Loose diamonds</u>				<u>\$1,427,667.00</u>
20.	<b>Work in progress</b> <u>Castings and findings.</u>				<u>\$41,957.00</u>
	<u>Castings and findings at various vendor locations.</u>				<u>\$163,345.00</u>
21.	<b>Finished goods, including goods held for resale</b> <b>Merchandise out on consignment with customers.</b>				<u>\$23,929,997.00</u>
	<u>Finished jewelry.</u>				<u>\$7,997,285.00</u>
	<u>Merchandise out on consignment with overseas affiliates, which Debtors do not expect payment on or return of merchandise.</u>				<u>\$9,018.00</u>

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Inventory samples on  
consignment with  
customers, which is not  
paid for and will not be  
returned in the ordinary  
course of business.

\$924,622.00

22. Other inventory or supplies

23. Total of Part 5.

\$34,493,891.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

☒ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes. Book value

30476

Valuation method

503(b)9

Current Value

0

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture & Fixtures	\$66,833.00		\$66,833.00
40.	Office fixtures Leasehold Improvements	\$256,406.00		\$256,406.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer Equipment	\$8,870.00		\$8,870.00
	Computer Software	\$28,292.00		\$28,292.00

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42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$360,401.00  
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	<b>Aircraft and accessories</b>			
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
	<b>Machinery and equipment</b>	<b>\$11,639.00</b>		<b>\$11,639.00</b>
	<b>Displays (at customer premises, Aurum Holdings Ltd.) - The displays cost was \$164,190. The total is being amortized over a 3 year period as of August 2017 (monthly amortization = \$4,561).</b>	<b>\$132,264.00</b>		<b>\$132,264.00</b>

51. **Total of Part 8.** \$143,903.00  
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.



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☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Office Lease: 22 West 48th Street, New York, NY 10036		\$0.00		\$0.00
55.2. Office Lease Agreement: 592 Fifth Avenue, New York, NY 10036		\$0.00		\$0.00
55.3. Sublease: 160 Griffith Street, 1st Floor, Jersey City, NY 07307		\$0.00		\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark - "Firestar" name	\$2,075,109.00		Unknown
Various patents, trademarks and other intellectual property.	\$0.00		Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

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**Prepaid Royalties (First Quarter of 2018)**  
**JP-Verityjade**  
**Studio A, Spectrum House 32-34, Gordon**  
**House Road**  
**Hampstead, London, UK NW51LP**

**\$0.00** **\$47,525.00**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$47,525.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

**Loan - Nirav Modi Inc. f/k/a Firestar  
Jewelry, Inc.**

**2,329,930.00**

Total face amount

**0.00**

doubtful or uncollectible amount

**\$2,329,930.00**

**Due from Firestar Group, Inc.**

**3,933.00**

Total face amount

**3,933.00**

doubtful or uncollectible amount

**\$0.00**

**Loan - AVD Trading, Inc.**

**55,813.00**

Total face amount

**35,813.00**

doubtful or uncollectible amount

**\$20,000.00**

**Loan - Nirav Modi personal loan**

**73,570.00**

Total face amount

**73,570.00**

doubtful or uncollectible amount

**\$0.00**

**Loan - Firestar Precious**

**1,000.00**

Total face amount

**1,000.00**

doubtful or uncollectible amount

**\$0.00**

72. **Tax refunds and unused net operating losses (NOLs)**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 10

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Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

A. Jaffe, Inc. - (other receivable for allocated overhead) \$35,019.00

Fantasy, Inc. - (other receivable for allocated overhead) \$107,886.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$2,492,835.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No  
☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$3,331,887.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$672,801.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$10,375,068.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$34,493,891.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$360,401.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$143,903.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$47,525.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$2,492,835.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$51,918,311.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$51,918,311.00</u>

**Fill in this information to identify the case:**

Debtor name **Firestar Diamond, Inc.**  
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**  
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☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>HSBC Bank (USA), National Association</b> <small>Creditor's Name</small> <b>Sarah Seimens</b> <b>452 Fifth Avenue</b> <b>New York, NY 10018</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>September 2006</b> <b>Last 4 digits of account number</b> <b>1513</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>Substantially all assets of the Debtor</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$11,400,000.00</b>	<b>Unknown</b>

2.2	<b>Israel Discount Bank of New York</b> <small>Creditor's Name</small> <b>c/o David Herzog</b> <b>511 Fifth Avenue</b> <b>New York, NY 10017</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>September 2006</b> <b>Last 4 digits of account number</b> <b>6766</b> <b>Do multiple creditors have an interest in the same property?</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Substantially all assets of the Debtor</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$8,600,000.00</b>	<b>Unknown</b>
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Debtor **Firestar Diamond, Inc.**

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Case number (if know)

**18-10509 (SHL)**

☒ No

☐ Contingent

☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$20,000,000.  
00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

**Brett D. Goodman  
Troutman Sanders  
875 Third Avenue  
New York, NY 10022**

Line **2.2**

**Harris B. Winsberg  
Troutman Sanders LLP  
600 Peachtree Street, NE Suite 3000  
Atlanta, GA 30308**

Line **2.2**

**Ken Coleman  
Allen & Overy, LLP  
1221 6th Avenue  
New York, NY 10020**

Line **2.1**

**Fill in this information to identify the case:**

Debtor name **Firestar Diamond, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **18-10509 (SHL)**

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>22 Rock Plaza LLC</b> <b>989 Sixth Avenue, 15th Floor</b> <b>New York, NY 10018</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,905.00</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Abigail Lang</b> <b>10650 Countess Drive</b> <b>Dallas, TX 75229</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,703.03</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>ADP, LLC</b> <b>P.O. Box 842875</b> <b>Boston, MA 02284</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,145.36</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Almat Forms &amp; Systems, Inc.</b> <b>One Main Street, Suite 2</b> <b>Kings Park, NY 11754</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,169.60</b>

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3.5	Nonpriority creditor's name and mailing address <b>Amazon.com</b> <b>Attn: A/P, P.O. Box 80387</b> <b>Seattle, WA 98108</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,780.62</b>
3.6	Nonpriority creditor's name and mailing address <b>American Express - Platinum</b> <b>P.O. Box 1270</b> <b>Newark, NJ 07101</b> Date(s) debt was incurred ____ Last 4 digits of account number <b>1008</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,839.44</b>
3.7	Nonpriority creditor's name and mailing address <b>American Express, Inc.</b> <b>P.O. Box 360001</b> <b>Fort Lauderdale, FL 33336-0001</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,760.93</b>
3.8	Nonpriority creditor's name and mailing address <b>American Trans Plastic</b> <b>P.O. Box 703</b> <b>Edison, NJ 08818</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,691.10</b>
3.9	Nonpriority creditor's name and mailing address <b>Axiam Printing</b> <b>2165 Morris Avenue</b> <b>Union, NJ 07083</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$401.44</b>
3.10	Nonpriority creditor's name and mailing address <b>BK Jewelry Contractors, Inc.</b> <b>71 West 47th Street, Room 1100</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,527.40</b>
3.11	Nonpriority creditor's name and mailing address <b>Cai Software LLC</b> <b>36 Thurber Boulevard</b> <b>Smithfield, RI 02917</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,100.00</b>



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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Service</b> <b>P.O. Box 1423</b> <b>Charlotte, NC 28201</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>4864</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$137,855.30</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Chase Card Service</b> <b>P.O. Box 15153</b> <b>Wilmington, DE 19886</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1860</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$13,802.67</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Colony Group, Inc.</b> <b>1096 Laurel Court</b> <b>Mansfield, TX 76063</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$3,649.55</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Cook Group Solutions, LLC</b> <b>253 West 35th Street, 12th Floor</b> <b>New York, NY 10001</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$60,202.14</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Crown Findings Company, Inc.</b> <b>44 West 47th Street, GF #12</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$849.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Cyrus D. Mehta &amp; Associates</b> <b>2 Wall Street, 6th Floor</b> <b>New York, NY 10005</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$500.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Data2, Inc.</b> <b>P.O. Box 790379</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$2,721.05</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Distinctive Offices, Inc.</b> <b>250 West 40th Street, 9th Floor</b> <b>New York, NY 10018</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,255.78</b>
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3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Donna Cutillo &amp; Company</b> <b>1447 Ottawa Court</b> <b>Toms River, NJ 08753</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,736.90</b>
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3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Fancy Creations Company Ltd.</b> <b>Unit B03, 2/F, Summit Building</b> <b>30 Man Yue Street</b> <b>Hunghom, Kowloon, Hong Kong</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,617.50</b>
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3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Fantasy Diamond Corp.</b> <b>1550 West Carroll Avenue</b> <b>Chicago, IL 60607</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,182.00</b>
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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Federal Express</b> <b>P.O. Box 371741</b> <b>Pittsburgh, PA 15250-7461</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$55,748.10</b>
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3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Fidelity Investments</b> <b>Fidelity-Client Services ECM</b> <b>100 Crosby Parkway</b> <b>Latonia, KY 41015</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,823.31</b>
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3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar Diamond BVBA</b> <b>Antwerp Diamond House, 4th Floor</b> <b>Hooveniersstraat 30, Bus 119, #441</b> <b>Antwerpen 2018</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,214,751.23</b>
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Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar Diamond FZE (Dubai)</b> <b>5EA-513 Dubai Airport Free Zone</b> <b>Dubai, United Arab Emirates</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$470,564.21</b>
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3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar Diamond International, Inc.</b> <b>580 Fifth Avenue, Suite 601</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$222,346.38</b>
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3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar Group Inc.</b> <b>529 Fifth Avenue, 3rd Floor</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$29,090.00</b>
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3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar Holdings Ltd., HK</b> <b>21-23 2nd Floor, Henry House</b> <b>10 Ice House Street</b> <b>Central, Hong Kong</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,058,500.00</b>
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3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International Ltd.</b> <b>AE-4050, Bharat Diamond Bourse</b> <b>BKC, Bandra</b> <b>Mumbai, India 400051</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,666.00</b>
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3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International Ltd.</b> <b>Plot # G-1-181, Sez-II</b> <b>Sitapura Industrial Area</b> <b>Jaipur 302022, India</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,790,810.00</b>
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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International Ltd.</b> <b>Part B, Unit No. 24, Tower II, Wing B</b> <b>Kohinoor Citykirol Road Kurla (W)</b> <b>Mumbai 400070, India</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$322,746.60</b>
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Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International Ltd.</b> <b>1110, Prasad Chambers</b> <b>Opera House</b> <b>Mumbai 400004, India</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,650,800.07</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International Ltd.</b> <b>1110, Prasad Chambers, Opera House</b> <b>Mumbai, India 400004</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$193,013.00</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International P Ltd.</b> <b>Plot #17/18/19, Unit #2, 1st Floor</b> <b>Surat Special Economi</b> <b>Sachin, Surat 394230</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,563,781.43</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Firestar International P Ltd.</b> <b>Plot No. 118, Road No. 18</b> <b>MIDC, Andheri (East)</b> <b>Mumbai, Maharashtra, India 400093</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$151,873.73</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>First Insight, Inc.</b> <b>2000 Ericsson Drive, Suite 200</b> <b>Warrendale, PA 15086-6507</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$41,250.00</b>
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Fisher House Foundation Inc.</b> <b>111 Rockville Pike, Suite 420</b> <b>Rockville, MD 20850</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,394.56</b>
3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Fuller Box Co.</b> <b>P.O. Box 198</b> <b>Central Falls, RI 02863</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,721.52</b>

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Name

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3.40	<b>Nonpriority creditor's name and mailing address</b> <b>Gail Stern Consulting, LLC</b> <b>69 Hawthorne Way</b> <b>Hartsdale, NY 10530</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$825.00</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Gemex Systems Inc.</b> <b>6040 West Executive Drive, Suite A</b> <b>Mequon, WI 53092</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,375.95</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Gemological Science International</b> <b>581 Fifth Avenue, 4th Floor</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$254.00</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>GS Laboratories of America</b> <b>141114 N. Dallas Parkway, Suite 475</b> <b>Dallas, TX 75254</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$460.50</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>GSI</b> <b>581 Fifth Avenue, 4th Floor</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$378.00</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>Guardian Insurance</b> <b>P.O. Box 677458</b> <b>Dallas, TX 75267</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$414.58</b>
3.46	<b>Nonpriority creditor's name and mailing address</b> <b>GXS</b> <b>29144 Network Place</b> <b>Chicago, IL 60673</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$195.98</b>

Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Harikrishna Diamond Cutters, Inc.</b> <b>31 West 47th Street, Suite 1003</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$46.00</b>
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3.48	<b>Nonpriority creditor's name and mailing address</b> <b>I &amp; C Creation Jewelry LLC</b> <b>37 West 47th Street, Suite 705</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,604.00</b>
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3.49	<b>Nonpriority creditor's name and mailing address</b> <b>IBM Corporation</b> <b>P.O. Box 643600</b> <b>Pittsburgh, PA 15264</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,195.44</b>
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3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Independent Gemological Lab</b> <b>25 West 45th Street, Suite 1406</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$991.50</b>
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3.51	<b>Nonpriority creditor's name and mailing address</b> <b>Internal Revenue Service</b> <b>1 Clinton Avenue</b> <b>Albany, NY 12207</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
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3.52	<b>Nonpriority creditor's name and mailing address</b> <b>International Gemological Institute</b> <b>551 Fifth Avenue</b> <b>New York, NY 10176</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,816.09</b>
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3.53	<b>Nonpriority creditor's name and mailing address</b> <b>International Packaging Corp.</b> <b>P.O. Box 845241</b> <b>Boston, MA 02284</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$837.70</b>
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Debtor	<b>Firestar Diamond, Inc.</b>	Case number (if known)	<b>18-10509 (SHL)</b>
Name			
3.54	Nonpriority creditor's name and mailing address <b>Jennifer Sloan</b> <b>450 22nd Street, Suite 150</b> <b>Lombard, IL 60148</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,571.96</b>
3.55	Nonpriority creditor's name and mailing address <b>Joseph Castings, Inc.</b> <b>25 Brook Avenue</b> <b>Maywood, NJ 07607</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,186.71</b>
3.56	Nonpriority creditor's name and mailing address <b>Karizia S.P.A.</b> <b>Via Perosi, 18/20 36067</b> <b>T. Cassola (VI), Italy</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37.76</b>
3.57	Nonpriority creditor's name and mailing address <b>Kasoy</b> <b>101 Commerical Street, Suite 200</b> <b>Plainview, NY 10803</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$833.83</b>
3.58	Nonpriority creditor's name and mailing address <b>Lisa Shamus &amp; Associates</b> <b>350 East 79th Street, Apt. 38B</b> <b>New York, NY 10075</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,111.50</b>
3.59	Nonpriority creditor's name and mailing address <b>Malca-Amit CHB, Inc.</b> <b>153-66 Rockaway Boulevard</b> <b>Jamaica, NY 11434</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$247,553.24</b>
3.60	Nonpriority creditor's name and mailing address <b>Malca-Amit USA, LLC</b> <b>Attn: Accounts Receivable</b> <b>153-66 Rockaway Boulevard</b> <b>Jamaica, NY 11434</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$48,293.12</b>

Debtor **Firestar Diamond, Inc.**  
Name

Case number (if known) **18-10509 (SHL)**

3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Metlife - Group Benefits</b> <b>P.O. Box 804466</b> <b>Kansas City, MO 64180</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,406.78</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Midas Chain, Inc.</b> <b>50 McDermott Place</b> <b>Bergenfield, NJ 07621</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,465.33</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>MIG Manufacturing Inc.</b> <b>19 West 36th Street, 5th Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,992.50</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Mutual Security Services</b> <b>10 West 46th Street</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,927.08</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Nancy Benson</b> <b>3522 Emerald Court</b> <b>Grapevine, TX 76051</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$399.21</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> <b>Nancy Benson</b> <b>c/o FedEx Office, N. Benson</b> <b>5615 Colleyville Blvd.</b> <b>Colleyville, TX 76034</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,767.76</b>
3.67	<b>Nonpriority creditor's name and mailing address</b> <b>National Chain Group</b> <b>55 Access Road</b> <b>Warwick, RI 02886</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$661.63</b>



Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.68	<b>Nonpriority creditor's name and mailing address</b> <b>Navy Exchange SVC COM #050100NE</b> <b>530 Independence Parkway</b> <b>Chesapeake, VA 23320</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$425.44</b>
3.69	<b>Nonpriority creditor's name and mailing address</b> <b>New York City Department of Finance</b> <b>One Centre Street</b> <b>New York, NY 10007</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.70	<b>Nonpriority creditor's name and mailing address</b> <b>Noble Gift Packaging Inc.</b> <b>20 Sand Park Road</b> <b>Cedar Grove, NJ 07009</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,287.98</b>
3.71	<b>Nonpriority creditor's name and mailing address</b> <b>NYS Department of Taxation &amp; Finance</b> <b>W A Harriman Campus, #855</b> <b>Albany, NY 12227</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.72	<b>Nonpriority creditor's name and mailing address</b> <b>Pacific Northern, Inc.</b> <b>3116 Belmeade Drive</b> <b>Carrollton, TX 75006</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,389.00</b>
3.73	<b>Nonpriority creditor's name and mailing address</b> <b>Piercing Pagoda</b> <b>3000 Grapevine Mills K1113</b> <b>Grapevine, TX 76051</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,082.49</b>
3.74	<b>Nonpriority creditor's name and mailing address</b> <b>Platinum Talent LLC</b> <b>2831 St. Rose Parkway, Suite 261</b> <b>Henderson, NV 89052</b>  Date(s) debt was incurred __ Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> __  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,250.00</b>

Debtor **Firestar Diamond, Inc.**  
Name

Case number (if known) **18-10509 (SHL)**

3.75	<b>Nonpriority creditor's name and mailing address</b> <b>RAM Jewelry, Inc.</b> <b>7 West 54th Street, 6th Floor</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$652.00</b>
3.76	<b>Nonpriority creditor's name and mailing address</b> <b>Rebecca Enis</b> <b>3619 Bowne Street, Apt. 2F</b> <b>Flushing, NY 11354</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$212.50</b>
3.77	<b>Nonpriority creditor's name and mailing address</b> <b>Riddles Group Inc.</b> <b>dba Ridco Jewelry</b> <b>2707 Mt. Rushmore Road</b> <b>Rapid City, SD 57701</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$610.00</b>
3.78	<b>Nonpriority creditor's name and mailing address</b> <b>Rocket Red Box, Inc.</b> <b>375 Executive Boulevard, Suite W-4</b> <b>Elmsford, NY 10523</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,330.43</b>
3.79	<b>Nonpriority creditor's name and mailing address</b> <b>Rosemary Mazza</b> <b>c/o 592 Fifth Avenue</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,086.93</b>
3.80	<b>Nonpriority creditor's name and mailing address</b> <b>Ross Metals</b> <b>54 West 47th Street</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$321.00</b>
3.81	<b>Nonpriority creditor's name and mailing address</b> <b>Royal Chain</b> <b>2 West 46th Street, 2nd Floor</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$29,022.85</b>

Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.82	<b>Nonpriority creditor's name and mailing address</b> <b>S. Bichachi Blumenfeld Diamond Co.</b> <b>580 Fifth Avenue, Suite 608</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$164.00</b>
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3.83	<b>Nonpriority creditor's name and mailing address</b> <b>Saumil Diam LLC</b> <b>15 West 47th Street, Suite 1707</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$619,917.27</b>
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3.84	<b>Nonpriority creditor's name and mailing address</b> <b>Security Industry Specialists</b> <b>6071 Bristol Parkway</b> <b>Culver City, CA 90230</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,284.91</b>
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3.85	<b>Nonpriority creditor's name and mailing address</b> <b>Sharon Thomson</b> <b>600 N. Dearborn Street, Apt. #1802</b> <b>Chicago, IL 60654</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,716.72</b>
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3.86	<b>Nonpriority creditor's name and mailing address</b> <b>Signature B&amp;B Companies</b> <b>501 Franklin Avenue</b> <b>Garden City, NY 11530</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,080.00</b>
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3.87	<b>Nonpriority creditor's name and mailing address</b> <b>Staples Business Advantage</b> <b>Dept. NY, P.O. Box 415256</b> <b>Boston, MA 02241-5256</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,653.98</b>
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3.88	<b>Nonpriority creditor's name and mailing address</b> <b>Sunshine Diamond Cutter, Inc.</b> <b>38 West 48th Street, Suite 905</b> <b>New York, NY 10036</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2.00</b>
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Debtor **Firestar Diamond, Inc.**  
Name

Case number (if known) **18-10509 (SHL)**

3.89	<b>Nonpriority creditor's name and mailing address</b> <b>SuperJeweler.com</b> <b>18 East 48th Street, 3rd Floor</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$496.64</b>
3.90	<b>Nonpriority creditor's name and mailing address</b> <b>Synergies Corp.</b> <b>592 Fifth Avenue, 3rd Floor</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,127,499.00</b>
3.91	<b>Nonpriority creditor's name and mailing address</b> <b>Tessler &amp; Weiss</b> <b>2389 Vauxhall Road</b> <b>P.O. Box 3114</b> <b>Union, NJ 07083</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$393.03</b>
3.92	<b>Nonpriority creditor's name and mailing address</b> <b>The Plumb Club Association</b> <b>157 Engle Street</b> <b>Englewood, NJ 07631</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,625.00</b>
3.93	<b>Nonpriority creditor's name and mailing address</b> <b>Torrie Caufield</b> <b>c/o 592 Fifth Avenue</b> <b>New York, NY 10036</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$185.52</b>
3.94	<b>Nonpriority creditor's name and mailing address</b> <b>U.S. Customs and Border</b> <b>P.O. Box 530071</b> <b>Atlanta, GA 30353</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,785.26</b>
3.95	<b>Nonpriority creditor's name and mailing address</b> <b>UL Verification Services Inc.</b> <b>62045 Collections Center Drive</b> <b>Chicago, IL 60693</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,440.00</b>

Debtor	<b>Firestar Diamond, Inc.</b> <small>Name</small>	Case number (if known)	<b>18-10509 (SHL)</b>
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3.96	<b>Nonpriority creditor's name and mailing address</b> <b>Uline</b> <b>Attn: Accounts Receivable</b> <b>2200 S. Lakeside Drive</b> <b>Waukegan, IL 60085</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,445.05</b>
3.97	<b>Nonpriority creditor's name and mailing address</b> <b>United States Treasury</b> <b>Attn: Extracting Stop 312</b> <b>201 W. River Center Boulevard</b> <b>Covington, KY 41011</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,456.35</b>
3.98	<b>Nonpriority creditor's name and mailing address</b> <b>Victor Settings</b> <b>25 Brook Avenue</b> <b>Maywood, NJ 07607</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$341.34</b>
3.99	<b>Nonpriority creditor's name and mailing address</b> <b>W.R. Cobb Company</b> <b>800 Waterman Avenue</b> <b>East Providence, RI 02914</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,339.79</b>
3.100	<b>Nonpriority creditor's name and mailing address</b> <b>Walmart.com</b> <b>c/o Walmart Headquarters</b> <b>702 S. W. 8th Street</b> <b>Bentonville, AR 72716</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$160.43</b>
3.101	<b>Nonpriority creditor's name and mailing address</b> <b>Wasserman &amp; Wexler, LLC</b> <b>1120 Ponce De Leon Boulevard</b> <b>Miami, FL 33134</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,680.00</b>
3.102	<b>Nonpriority creditor's name and mailing address</b> <b>Wasserman &amp; Wexler, LLC</b> <b>d/b/a IBJ</b> <b>1120 Ponce De Leon Boulevard</b> <b>Coral Gables, FL 33134</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,049.00</b>

Debtor **Firestar Diamond, Inc.** Case number (if known) **18-10509 (SHL)**

3.103 Nonpriority creditor's name and mailing address **World Diamond Distribution FZE**  
**Office #D-3, Phase-II, Box #50046**  
**Fujairah Free Zone, Fujairah**  
**United Arab Emirates**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: Check all that apply. **\$79,918.70**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

3.104 Nonpriority creditor's name and mailing address **XOMOX**  
**151 West 46th Street, 15th Floor**  
**New York, NY 10036**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: Check all that apply. **\$570.00**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>Office of the United States Attorney</b> <b>86 Chambers Street</b> <b>3rd Floor</b> <b>New York, NY 10007</b>	Line <b>3.97</b>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <b>0.00</b>
5b. Total claims from Part 2	\$ <b>42,457,753.71</b>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <b>42,457,753.71</b>

**Fill in this information to identify the case:**

Debtor name **Firestar Diamond, Inc.**  
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**  
Case number (if known) **18-10509 (SHL)**

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Office lease (22 West 48th Street)**

State the term remaining **3 years, 11 months**

List the contract number of any government contract

**22 Rock Plaza LLC  
989 Sixth Avenue, 15th Floor  
New York, NY 10036**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

List the contract number of any government contract

**BBB Group, Inc.  
d/b/a Bailey, Banks and Biddle  
3440 Sojourn Road, Suite 200  
Carrollton, TX 75006**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

List the contract number of any government contract

**Fred Meyer Jewelers, Inc.  
3800 SE 22nd Avenue  
Portland, OR 97202-2000**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Licensing agreement**

State the term remaining

List the contract number of any government contract

**Until either party provides 30-day notice of cancellation**

**Gail Stern Consulting  
9 Robin Hill Road  
Scarsdale, NY 10583**

Debtor 1 **Firestar Diamond, Inc.**Case number (if known) **18-10509 (SHL)**

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

List the contract number of any government contract

**Macy's East**  
**Attn: Consignment Manager**  
**2101 East Kemper Road**  
**Cincinnati, OH 45241**

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

List the contract number of any government contract

**Macy's Florida, LLC**  
**Attn: Consignment Manager**  
**2101 East Kemper Road**  
**Cincinnati, OH 45241**

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **License Agreement**

State the term remaining

List the contract number of any government contract

**Natascha Schenk**  
**Copacabana 8**  
**8401 Kallsdorf bei Graz**  
**Austria**

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **License Agreement**

State the term remaining

List the contract number of any government contract

**1 year, 9 months**

**Peanuts Worldwide LLC**  
**7 Penn Plaza, 370 7th Avenue, Suite 1701**  
**New York, NY 10001**

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **Sublease agreement (Debtor is sublessee) for 160 Griffith Street, 1st Floor, Jersey City, NJ 07307**

State the term remaining

List the contract number of any government contract

**1 year**

**Shine Properties LLC**  
**59 Hidden Lake Drive**  
**North Brunswick, NJ 08902**

- 2.10. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

**Through August 9, 2022**

**SimplexDiam, Inc.**  
**50 West 47th Street, Suite 2011**  
**New York, NY 10036**



Debtor 1 **Firestar Diamond, Inc.**Case number (if known) **18-10509 (SHL)**

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.11. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

**Through December 20, 2020****Sterling Jewelers, Inc.  
375 Ghent Road  
Akron, OH 44333**

List the contract number of any government contract \_\_\_\_\_

2.12. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

**Through December 20, 2020****Sterling, Inc.  
375 Ghent Road  
Akron, OH 44333**

List the contract number of any government contract \_\_\_\_\_

2.13. State what the contract or lease is for and the nature of the debtor's interest **Licensing Agreement**

State the term remaining

**The American Society for the Prevention of Cruelty to Animals  
424 East 92nd Street  
New York, NY 10128**

List the contract number of any government contract \_\_\_\_\_

2.14. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

**Through December 20, 2020****TXDC, L.P.  
901 W. Walnut Hill Lane  
Irving, TX 75038**

List the contract number of any government contract \_\_\_\_\_

2.15. State what the contract or lease is for and the nature of the debtor's interest **Office lease (592 Fifth Avenue)**

State the term remaining

**5 years, 5 months****UOB Realty (USA) Limited Partnership  
592 Fifth Avenue, 10th Floor  
New York, NY 10036**

List the contract number of any government contract \_\_\_\_\_

Debtor 1 **Firestar Diamond, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**18-10509 (SHL)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest **Trademark license agreement**

State the term remaining

**1 year, 9 months**

List the contract number of any government contract

**Verity Jade Limited  
Studio A, Spectrum House  
32-34 Gordon House Road  
Hampstead, London, UK NW51LP**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Trademark License Agreement**

State the term remaining

List the contract number of any government contract

**VerityJade Limited  
Studio A, Spectrum House  
32-34 Gordon House Road  
Hampstead, London, UK NW51LP**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Consignment Agreement**

State the term remaining

**Through December 20, 2020**

List the contract number of any government contract

**Zale Delaware, Inc.  
901 W. Walnut Hill Lane  
Irving, TX 75038**

**Fill in this information to identify the case:**

Debtor name **Firestar Diamond, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **18-10509 (SHL)**

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	<b>Fantasy, Inc.</b>	<b>592 Fifth Avenue New York, NY 10036</b>	<b>HSBC Bank (USA), National Association</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.2	<b>Fantasy, Inc.</b>	<b>592 Fifth Avenue New York, NY 10036</b>	<b>Israel Discount Bank of New York</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.3	<b>Firestar Group, Inc.</b>	<b>592 Fifth Avenue New York, NY 10036</b>	<b>HSBC Bank (USA), National Association</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.4	<b>Firestar International Ltd.</b>	<b>1110 Prasad Chambers, Opera House Mumbai, India 400051</b>	<b>Israel Discount Bank of New York</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.5	<b>Firestar International Ltd.</b>	<b>1110 Prasad Chambers, Opera House Mumbai, India 400051</b>	<b>HSBC Bank (USA), National Association</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Firestar Diamond, Inc.**

Case number (if known) **18-10509 (SHL)**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Nirav Modi</b>	<b>4 Grosvenor House Peddar Road Mumbai, India</b>	<b>HSBC Bank (USA), National Association</b>	<input checked="" type="checkbox"/> D <b>2.1</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	<b>Nirav Modi</b>	<b>4 Grosvenor House Peddar Road Mumbai, India</b>	<b>Israel Discount Bank of New York</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**

Debtor name Firestar Diamond, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 18-10509 (SHL)

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 27, 2018

X /s/ Ajay Gandhi

Signature of individual signing on behalf of debtor

Ajay Gandhi

Printed name

Chief Financial Officer

Position or relationship to debtor